



บริษัท อาร์ ซี แอล จำกัด (มหาชน)
Regional Container Lines Public Company Limited

TRANSLATION

Ref. No. RCL 001 / 2022

February 25th, 2022

Subject: Acquisition of the vessels and Notification of Acquisition of Assets of the Subsidiary
To: The President
The Stock Exchange of Thailand

Regional Container Lines Public Company Limited (the Company) would like to inform that Regional Container Lines Pte Ltd, a fully subsidiary of the Company in Singapore, will buy two new built vessels 7000 TEU.

The entering into the above acquired transaction size is totally 14.25% based on the total value of consideration criteria from the Company's financial statements as of December 31st, 2021. When it is included the transactions acquired during the past 6 months, the total transaction size is 21%, which the value is equal to 15% or more but lower than 50% according to the Notification of Acquisition or Disposition of Assets. The Company in this report discloses the transaction to the Stock Exchange of Thailand and will submit a notification to shareholders within 21 days from the date of disclosure of the transaction to the Stock Exchange of Thailand.

Therefore, the Company would like to inform the details of the acquisition as follows:

1. Date on which the transaction occurs

25th February 2022

2. Contractual parties

Buyer: Regional Container Lines Pte Ltd

Seller: CSSC - Shanghai Waigaoqiao Shipbuilding, China

Relationships between buyer and seller

The seller is not related to the buyer in any aspect.

3. General characteristics, type of transaction, and transaction value

Volume of transactions

The Acquisition and Disposal of Assets of Listed Companies Basis of computation

Reviewed consolidated financial statements as of 31st December 2021

(Unit: Million baht)

Total value of consideration 5,516.67

Total assets 38,713.283 = 14.25%

4. Details of the assets to be purchased

Loading capacity is 7000 TEU for each vessel.



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5. Value of the assets to be purchased:

Purchase price per vessel USD 85 million or approximately THB 2,758.335 million.
Two vessel total USD 170 million or approximately THB 5,516.67 million.
(Exchange rate USD 1 = THB 32.451)

6. Basis used to determine the value of the assets to be acquired

Price based on an agreement contract

7. Purpose and expected benefit

Own Use

8. Source of funds

The Company fund and loan from bank (s)

9. Term of payment

Payment will be made in 5 Installments on 20/10/10/10/50% basis
with Delivery by October 2024 and May 2025 respectively.

10. Connected Transaction and conflict of interest

No

11. Opinion of the Board of Directors

The Board of Directors has considered the transaction and has opinion that the transaction is necessary and reasonable.

12. Opinion of the Audit Committee

The Audit Committee and The Board of Directors have no conflicting opinion.

Please be informed accordingly,

Yours faithfully,

(Company's seal)

(signed)

(Suporn Amnuaypan)
Company Secretary

Company Secretary
Tel. 02-2961076