



บริษัท อาร์ ซี แอล จำกัด (มหาชน)
Regional Container Lines Public Company Limited

TRANSLATION

Ref. No. RCL 006 / 2021

February 25th, 2021

Subject: Vessel acquisition and Connected transaction
To: The President
The Stock Exchange of Thailand

The Board of Directors of Regional Container Lines Public Company Limited at its meeting no. 2 / 2021 approved the acquisition of a container vessel as per following details:

Purpose and expected benefit
Replacement of the charter vessel.

Date on which the transaction occurs
25th February 2021

Contractual parties
Buyer: RCL Plc.
Seller: Tian Asia Co., Ltd.

Details of the assets to be purchased
Loading capacity 1,094 TEUs

Value of the assets to be purchased:
Purchase price of vessel USD 2.45 million or approximately THB 73.60 million which is scrap value. (exchange rate USD 1 = THB 30)

Volume of transactions

The Acquisition and Disposal of Assets of Listed Companies Basis of computation
Reviewed consolidated financial statements as of 31st December 2020 (Unit: Million baht)

Total value of consideration	73.60	
Total assets	17,989.30	= 0.4091%

The measurement of transaction: connected transaction

By measurement in percentage of the Company Net Tangible Assets (NTA), transaction size is Baht 73.60 million or 0.811% which is more than 0.03% but less than 3.00% of NTA of the company. So, this transaction is the connected transaction in accordance which shall be approved by Audit Committee and Board of Directors as well as disclose to the SET.



บริษัท อาร์ ซี แอล จำกัด (มหาชน) Regional Container Lines Public Company Limited

Relationship between buyer and builder

Mr. Sumate Tanthuwani is a director in Panjamitr Holding Co., Ltd. and RCL Plc.

	Shareholding in RCL Plc. (%)	Shareholding in Tian Asia Co., Ltd. (%)
Panjamitr Holding Co., Ltd.	18.50	44.87
Mr. Sumate Tanthuwani	Held the position as Managing Director	No

% of shareholding

	Shareholding in RCL Plc. (%) As of 8 th May 2020	Shareholding in Tian Asia Co., Ltd. (%) As of 22 nd February 2021
Mr. Sumate Tanthuwani	7.36	2.50
Tanthuwani Group	8.645*	30.06**

*Mr. Sumate/Mrs. Sureerat /Ms. Chalinthorn/Mr. Bovornsin/Mr. Twinchok/Mr. Suwat

* Mr. Sumate/ Ms. Chalinthorn/Mr. Borvornsint//Mr. Suwat

The director who is a connected person does not attend the meeting and has no right to vote in the meeting.

Source of funds

Working capital of the company

Term of payment

1st installment 10% before delivery date

2nd installment 90% on delivery date

Opinion of the Board of Directors

The Board of Directors has considered the transaction and has opinion that the transaction is necessary and reasonable.

Opinion of the Audit Committee

The Audit Committee and The Board of Directors have no conflicting opinion.

The Company considered the total volume of transactions within 6 months that this does not exceed the threshold transactions in accordance with the Notification of the Stock Exchange of Thailand regarding Rules, Procedures and Disclosure of Information concerning the Acquisition and Disposal of Assets of Listed Companies. Thus, the Company is not required to notify the information in writing to the shareholders.

Please be informed accordingly,

(Company's seal)

Company Secretary
Tel. 02-2961076

Yours faithfully,
(signed)
(Suporn Amnuaypan)
Company Secretary